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## Third Coast Capital Advisors Represents DGI Supply in its Acquisition of Tool & Abrasive Supply, Inc.



**Third Coast Capital Advisors** represented DGI Supply, a DoALL Company, in its acquisition of Los Angeles based Tool & Abrasive Supply, Inc. This transaction represents the third acquisition that we identified and executed on behalf of DGI Supply during 2012.

Our Strategic Acquisition Search and Advisory Services included making contact with the target and starting a strategic dialog with its owners, as well as providing assistance on valuation, transaction structure and the negotiation and closing of the transaction.

While M&A activity remains inconsistent, we see this as an ideal time for corporate buyers to pursue synergistic acquisitions. Increasing competitive pressures and a stagnant economy are causing more business owners to consider the benefits of selling to a larger company with greater resources.

**Tool & Abrasive Supply, Inc.** is a supplier specializing in carbide and high speed steel cutting tools, abrasives, CNC tooling & work holding systems, cutting fluids & MRO products. The Company was founded in 1957 and is based in Los Angeles, California.

**DGI Supply** is a full line industrial distribution company that carries over 50,000 tools and supplies, and represents over 1,500 of the best brand names in the industry. In business since 1927, DGI Supply has 49 sales offices in North America.