

For more information please contact:

Douglas Lovette 312-332-6484 or

Michael Zycinski 312-332-6485

October 2012

Third Coast Capital Advisors Represents DGI Supply in its Acquisition of Anich Industries, Inc.



Third Coast Capital Advisors represented DGI Supply, a DoALL Company, in its acquisition of Florida based Anich Industries, Inc. Through our Strategic Acquisition Search and Advisory Services, we identified Anich as one of a number of strategic targets for DGI Supply who hired us to help support their plans to grow through acquisition.

Our services included making contact with the company and starting a strategic dialog with its owners, as well as providing assistance on valuation, transaction structure and the negotiation and closing of the transaction.

This transaction is a good example of the value of taking a proactive and direct approach to identifying and pursuing strategic acquisitions.

Anich Industries, Inc. is a supplier of a wide variety of quality cutting tools with a complete line of abrasive, machine and industrial MRO products. The Company was established in 1988 and is based in Ocala, Florida.

DGI Supply is a full line industrial distribution company that carries over 50,000 tools and supplies, and represents over 1,500 of the best brand names in the industry. In business since 1927, DGI Supply has 49 sales offices in North America.