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July 2012

**Third Coast Capital Advisors Represents
DGI Supply in its Acquisition of
K & H Sales, Inc.**



Third Coast Capital Advisors represented DGI Supply, a DoALL Company, in its acquisition of California based K & H Sales, Inc. Through our Strategic Acquisition Search and Advisory Services, we identified K & H as one of a number of strategic targets for DGI Supply who hired us to help support their plans to grow through acquisition.

Our services included making contact with the company and starting a strategic dialog with its owners, as well as providing assistance on valuation, transaction structure and the negotiation and closing of the transaction.

This transaction is a good example of the value of taking a proactive and direct approach to identifying and pursuing strategic acquisitions.

K & H Sales, Inc. is a supplier of a wide range of industrial tools and supplies. Operating for over 60 years, K & H Sales has three California locations in San Leandro, Watsonville and El Dorado Hills.

DGI Supply is a full line industrial distribution company that carries over 50,000 tools and supplies, and represents over 1,500 of the best brand names in the industry. In business since 1927, DGI Supply has 49 sales offices in North America.