

For more information please contact:

Douglas Lovette 312-332-6484 or

Michael Zycinski 312-332-6485

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## **Third Coast Capital Advisors Completes \$100 Million Senior Debt Raise for The HallStar Company**



**Third Coast Capital Advisors** recently assisted The HallStar Company in successfully increasing and refinancing its senior credit facilities. The executed structure provided the Company with additional senior capacity, lower borrowing costs and additional flexibility to pursue strategic growth objectives including acquisitions.

Third Coast Capital Advisors arranged and placed the senior credit facilities provided by Bank of America Merrill Lynch, BMO Harris Bank and Wells Fargo. This transaction is a good example of the benefits of using Third Coast to arrange senior debt facilities:

- We create efficiency by running an organized process that stays on an established time line
- We manage the entire process which allows the CFO/Treasurer to focus on other responsibilities
- Our involvement creates competitive tension which leads to a more attractive financing package
- Our extensive market knowledge and deep banking relationships ensures a successful outcome

**The HallStar Company** is a Chicago-based specialty chemical company that produces and supplies products to the personal care ingredient and polymer additive markets. The company provides chemistry solutions for customers in more than 50 countries across six continents.

**Third Coast Capital Advisors** is a full service financial advisory firm that serves the unique needs of middle market companies involved in M&A related transactions. Third Coast Capital Advisors is exclusively dedicated to advising companies on acquisitions, sales, divestitures, mergers and capital raising.